W7 54 7/593 LOMON MAHLANGU FREEDOM COLZEGE EEPORT ON A VISTT TO 3 27 JUNE - 6 JULY 1983 BACKGROUND

- 1. As part of ILO's assistance to the ANC in Morogoro, the following three projects had been envisaged to be implemented at the Solomon Mahlangu Freedom College: -'A%4-month Training and upgrading of book-keeping and accounting staff .
- A repetition of a 4-month Upgrading of clerical and secretarial staff in Lusaka  $^\prime$   $\_$
- 18-month Development of a Secretarial training progremme -'
- 2. The ILO Consultant who had been running the 4-month course in Upgrading of clerical and secretarial staff in Lusaka was asked to visit the Solomon Mahlangu Freedom College (hereafter called SOMAFCO) to discuss the projects with the Principal. d l:
- 3. The mission took place between 29 June and 5 July, where three days were spent at the SOMAFCO and two days at the ILU office in Dar-es-Salaam on compiling the report.
- 4. The Consultant met with the Principal Mr.  $\bar{\text{Tim}}$  Maseko and his deputy Mr. Peter Mohlala.

TRAINING AND UPGRADING OE BOOK-KEEPING AND ACCOUNTING STAFF FOR 4 MONTHS , t - Participants

- 5. About ten existing book-Keeping/accountancy staff in Morogoro would be selected to participate in the course.
- 6. The questionnaire (Appendix 1) provided by the ILO in GeneVa to find out the participants' academic background and job expecience in order to assess the training needs:9 had been filled in by the ANC in Lusaka both for the Zambian and Tanzanian staff. The Principal wanted, however, to make a few emendments regarding the Tanzanian staff. The amenced questionnnaire would be forwarded to Geneva shortly.
- 7. The dourbe could start in September/October and cobld be run e; multaneously-with the 4-month course in Upgrading clerical and secretarial staff (see paragraph 15). The participants would be released three hours daily Monday through Eriday during the four months. To make maximum use of the time available, the Consultant Who would be appointed to run the course, should preferably be given some time for preparations before the course starts. b

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syllabus ,, \_ . . u. , ,

- 10. The ANC in Lusaka had prepared a tentative syllabus\_for the course. It was felt by the Principal and his deputy that the syllabus was a bit shallow and\_that it should be extended, as it seemed that time would allow for some additions.
- 11. A syllabus for an envisaged 18-month book-keeping/accountancy course had been prepared at SOMAFCO. Some of the items included there could be added to the 4-month syllabus as much as time would allow. The following additions were suggested:
- Business mathematics
- Economies
- Commerce
- Principles of management and administration See separate syllabuS!

Consultant

- 13. Both the ANC in Lusaka and in Morogoro felt that they had one or two accountants who were fully qualified te run this course. There cv's would be forthcoming shortly: UPGRADING AND CLERICAL AND SECRETMIIAL STAFF, 4 MONTHS. Participants
- 14. There would be a minimum of 10 and a maximum of 15 participants, all presently working in various capacities at the SOMAFCO.

Time

- 15. The starting date could be September/October, runnin simultaneously with the 4-month.book-Keeping course SLL paragraph 7). The participants would be released three hours daily Monday through Friday. Venue.
- 16. An adequate training room would be made available. Equipment
- 17. If the six typewriters purchased for the course in Lusaka . were transferred to SOMAFCO, another nine tinewriters would be needed, preferably electric.

Consultant

- 19. Adequate accommodation for the Consultant would be nede available.
- $20.\ \mbox{If at all possible, the Consultant should be given see;}$  secretarial assistance.

Syllabus

21. The course contents would be identical with the Lusaha course. See separate.Report.

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DLVELOPMENT OF A SECRETARIAL ERAINING PROGRAMME FOR
ANC
, 18 MONTHS
CourSe'organization
Apart from the preparation of curricula and training
material as well as the training of two secretarial
instructors the project proposal envisages the organiza-
tion of pilot courses for typists, secretaries and othel
office staff.
23. It seemed that the SOMAFCO would benefit from a full
secretarial programme, training beginners on an elemehtery,
intermediate and advanced level.
24. A tentative programme was drawn up on how to best utilize
the time available from V? rious DSpOCtS, as follows:
Stage 1 -3 months (February-April)
-Planhihg curricula
-Producing training material
-Ihstructihg 2nd przzctis ing on modern
training methods and techniques
-Micro-teaching
The Consultant and the two Instructors
should collaborate closely in all the aspects.
Stage 2 -4 months (Ney-Auc'ust)
-Elemehtery course
-The mejor task of instruction should at
this stage be undertaken by the Consultant
with the assistance of the Instructors. The
Instructors would gradually take over under
close supervision of the Consultant.
Stage 3 -4 months (Oetober-January)
-Intermediote course
-More and more of the actual instruction 1W0 uLi
be taken over by the Instructors under supel
vision and guidance by the Consultant
-1 month (February)
-Evaluation; preparation for the advanced
Stage 4 - 4 months (March-Juhe)
-Advanced course
-The instructors should at this stzlge be nor;
or less fully capable of running the course9
although still guided and supported by the
Consultant.
Stage 5 -1 month (July)
-Lvaluation and a alysis of the results achieved.
syllabus '
25. 'The Iollowin ssuljeets were suggested to be included in
the course programme (Appendix 2):
- Business communications
_- Clerical and secretarial duties
- Commerce
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- Elementary bookkeeping and accountancy

26. Shorthand was discussed at length. It was felt that very few of the trainees would have the required language and

- Typing

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educational background to be able to cope with the
Pitman New era or 2000 systems. As there did not seem to bo
a very high demand on stenograbhers, it would probably be
a waste of time and effort to include shorthand in the
programme.
27. Oh the other hand, it was suggested that instructions on
a soeedwriting system might be worthwhile. This would require
nueh less time'and it would also equip the trainees with a
competence Whereby they could be employed as shorthand/
typists. The speed that can be acquired with a spoedwriting
system, is in most cases more than sufficient for normal
office needs. It was generally recommended that speedwritiig
should be included. ' '- 23
Distribution of subjects in the time-table
r1 -.
LE,
28. A tentative distribution of the subjects on a weekly
through the elementary, intermediate and advanced st
was drawn up as follows:
b 3
ages
Elementary Intermediate Advanced Total
Typing 10 10 10 480
Clcr/Secr duties 6 6 6 2,88
Bus. Communication 3 3 3 144
Commerce 3 2 1 96 .
Beok-keeping 3 2 1 96
Speedwriting _;: _g _& 96
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25 25 25 1.200

Equipment

29. A list of suggested equipment needed for the course is included in Appendix 3.

Accomodation

30. Adequate accommodation for the Consultant and the two Instructors would be made available.

Venue

31. The ideal training facilities would be three rooms, one for typing, one for general subjects, and an Office laboratoryo This was not feasible, however.

One large training room, roughly  $10 \times 6.5 \text{ m}$ , would be . available. Part of it could be turned into an Office laboratory and the main part of the room would accomodate 25 tables. The tables were fairly large and could probably serve as both typing desks and desks for working on other subjects. The number was not sufficient but those tables could be produced at the SOMAFCO.

An adjacent room, roughly 3  $\times$  6,5 m, could be used for training on various office machinery. It would be possible to open up a door into the large training room.

The Office'laboratory/ies could then be equipped with different "stations", eg a Reception area with a telephone exchange and a number of telephones connected at the "stationsd. mmmr the cirCumstahces this arrangement could probably be quite satisfactory.

 $r_a$  a W. FELLOWSHIPS

- 32. It was not possible for the Consultant to obtain names of secret? rial end accountancy persons to be sent on fellowships before leaving Lusaka, although the urgL ncy of thL matter was stressed frequently. It seems that it would bL H difficult for the ANC Headquarters to release any of thoa; pa rticipating in the Office Skills course there. Almost ' any of them would have the potentials to become a good tinstructor.
- 33. However, the Principal of SOMJM.FCO promised that a tach LUWould be sent shortly to Geneva giving the names of tWo 1 or three accountants 5nd two secretarial staff. xw-MCONCLUSIONS
- 34. From the discuss ions held it would seem 8;) propriate to org anisc the following types of course at tho SOMAFCO:
- A 4-month Training and upgrading course for bookm keepers and accountants

vmzwA rethition of the 4-month Upgrading of clericzzl and secretc" rial staff recently completed in Lusaka ,

- 2 An 18-month ClLricol and secretarial tr? ining proordxic \_.
- . for beginners K
- . An 18-month Book-keeping and accountant training programme for beginners. Dar-es-Salaam

6 July 1983

111- 2" Karin M Backer

ILO Consultant

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Basic Information
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umbors
1. Prospective Trainees in Tanzania in Laylia
_Wh ,__
ANC staff employed as:
v book-keeping clerks - -
V- assistant book-koopers - -
- book-kccpers . - -
- junior accountants h - . . -
- accountants 9;;p 4- 7 h --%s;v' -
- chief accountants -. - -
- others (specify) - v -
Total men/women . .9 h --/- m--/--
Educational background
-'primary school - _ -
- junior secondary -- -
- senior secondary - -
1.-., P981; secondary : - - .
             _____._.._.._.
Prcvious accountancy training
- formal course 'V ' \_ \_
'- onrthe-job ' _.' -
- none .II _, -
Number of years of job experience: . : ^{\prime} ^{\prime} A
(from --- to __,); vf ' _;/_ h __/_m
_{\rm m} .h 2. Eha are the un'or roblems?
- lack of basic Knowledge (book-keeping
principles) Yes/ho Yos/h;
- lack of practical know-how (book-
Keoping operations) . Yes/ho ch/hd
- lack of nnalyticnl/decision-making skills ch/no Yos/hc
3. gjher information
- is a classroom available? Yes/no Yes/m. .
- Is an office for the consultant available Yes/no ch/n:
- is ccunterpart/instructor/supervisory
staff available? Yes/no YCS/ii
- How many?
4. Any other relevant information?
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## Appendix 2

secretarial course

Tentative aaurso programme for the 18'mbhtthloricnl ang Eusigegs\_09mmunicationg

- Various means of business communications
- Instructions, giving, receiving, conveying
- How to take notes of a speech and how to summarise it
- How to write memos from brief notes
- Eormal invitations composing, accepting, refusing
- Business letters layout, language, types 9
- Abbreviations
- Proofreading and correction skills
- Stationery
- ioport writing
- Genera; letters (booking a hotel room etc.)

Clerical agd secgetagial dgtleg

- Duplication
- Filling
- \_ mail handling and postal services
- Meetings
- Human and public relations including Reception and
- " good gnnners on the telephone  $^\prime$
- Office organization
- Office supplies and aids
- Petty cash
- ieference books
- Safety and economy in the office
- Stock-keeping
- TeleCommunications
- Travel arrangements
- Work place and good work habits
- Work planning
  - Visual aids

## Commerce

- Field and scope of commerce
- Retailer
- -'wholesnler
- Buying and selling
- StocK-control
- . Money and banking
- Credit policy
- TranSport
- Insurance
- Advertising
- warehousing and storage
- International trade
- foreign business policy
- foreign exchange
- \_ financial institutions

Elemeni a:y\_b2015-1\$0.epina .

- Ledger cash book Books of original entry
- Double entry book 3-column cash book
- irinl balance Petty cash book
- -\$rnding and profitable loss Bank statements

account - Adjustments and provision

- Stock and drawings Receipts and payments
- Balance sheet Income and expenditure

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ui ment list for 18-month Clerieal and Secretarial course gwx.
Eerdzvaze
Typewriters- 25 minus those already received for the
4-month course, preferably electric .
Typing chairs - The SOMAFCO could make chairs but they
would not be up to the required standard
for a comfortable posture at the typewriter
Photocopier - preferably a XerOX-type .
Ink duplicator
Spirit duplicator
uleetronic scanner
Eranking machine
paper binding machine
Guillotine a L:
Overhead projector (2) . j
slide projector
tapereeorder
telephone exchange with 5 connected telephones/intereom
telex machine
letter opener
filing cabinet (3)
filing cupboard (3)
visible card index (4 drawers)
shredding machine
in-out trays (15)
bookshelves (might be oroduced at the SOMLECO
pocket calculators (25)
dictating machine
boftwagg (the amounts needed could not be stated)
Overhead transparencies
wax stencils
Electronic stencils
Photocopying paper
Correction fluid
Ink duplication paper
spirit duplicating paper
typing paper
carbon paper
envelopes
tapes
felt pens in different colours, permanent and non-permanent
rulers
erasers
pencils
ballpoint pens
staplers, staples
Punches - - M 1.;t
rubber bands
paper clips
file covers
lever arch files
datestamps
scissors
glue
lettre-sets
manila paper
desk diaries
desk pads
pen trays
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- $\_$  pen holders
- . drawing pins
- chalk
- chalkboard dustcrs
- notebooks for speedwriting
- note pads
- notebooks
- writing pater (lined and ruled)
- plastic pockets
- tippeX
- typewriter Keyboard chart

For all papers, the size should be  ${\tt A4}$ 

## Textbooks

- A separate list will have to be prepared.

Lguigment list for 18-month Book-Keoginn course

- Mini computers, type to be determined
- Pocket calculators, already included in the above list
- $\_$  Software and textbooks to be specified